



AUDACIA CAP IE 10.25% PA

“SERIE 28” BALQIS FIXED INCOME BOND.

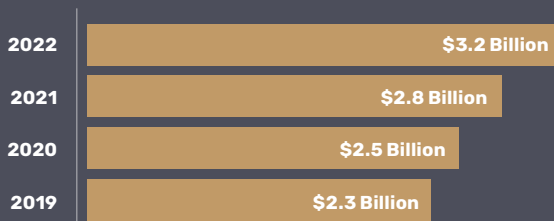
Overview

Litigation finance is a well established, multi-billion dollar asset class. In 2022, U.S. litigation funders committed \$3.2B to new deals, up from \$2.8B in 2021. The sector continues to produce consistent returns during market volatility.^{1 2}

The Balqis Fixed Income Bond secures the rights to high value, litigation led or alternative assets introduced through partnerships developed over many years in the industry.

Litigation funders putting money to work

US litigation funders committed \$3.2 billion to new lawsuits last year.

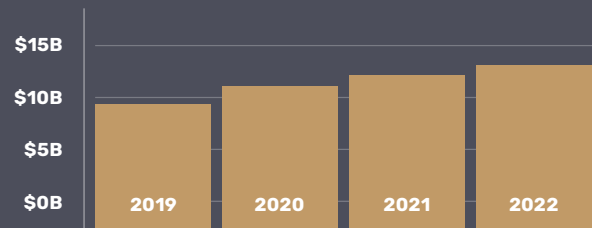


● New commitments

Source: Westfleet Advisors

Litigation funders' growing assets

Last year, 44 US litigation funders controlled \$13.5 billion.



● Litigation funders' assets under management

Source: Westfleet Advisors

What are some of the reasons why you should consider the investment?

- ✓ Pre-settlement financing allows plaintiffs to access funding for corporate and life expenses ahead of settlement and receipt of expected settlement proceeds so they can continue to operate without distraction while waiting for a resolution on their legal matter.
- ✓ Settlements are typically tied to a defendant, usually a large profitable organisation with the means to pay out proceeds.
- ✓ Advances are therefore issued to plaintiffs based on the strength of their case rather than their personal credit rating.
- ✓ The types of litigation matters that the capital shall be applied to will meet the criteria of having a high settlement rate, with estimates of over 90% of cases ending in a resolution before going to trial, resulting in faster resolutions. There will be a diversified portfolio of cases which further mitigates risk.
- ✓ The conditions of the broader market have no bearing on the strength of a plaintiff's case. Case settlement proceeds are not typically impacted by market volatility.

1. <https://www.prnewswire.com/news-release/3-2-billion-of-capital-committed-last-year-in-us-commercial-litigation-finance-as-industry-shows-no-signs-of-slowing-down-301747665.html>

2. <https://news.bloomberglaw.com/business-and-practice/big-law-warms-up-to-litigation-finance-as-deals-pot-hits-2-8b>



Euronext Listed

Securities name	AUDACIA CAP IE 10.25% PA Income Bond "Serie 28" BALQIS FIXED INCOME BOND.
Issuer	Audacia Capital (Ireland) plc (www.audaciapl.com)
Issuer's Auditors	EisnerAmper (Ireland)
Security Trustee	Waystone
Listing	Euronext Wiener Borse
Coupon	10.25% Paid annually
Coupon payment date	Coupon payments are calculated on the last calendar day of the year, with payment within 15 days thereafter.
Sub close date	31st December 2024
Maturity	31 Dec 2026
Bank	Northern Trust Banking Corp (AA rated)
Clearing system	Bloomberg/Euroclear/ Telekurs
ISIN	IE00MLN4T66
Bloomberg	ZK9962844
Currency USD	USD
Subscription value	Minimum USD 10,000 / Maximum USD 25 million

All information and forecasts above are totally indicative and subject to market changes and evolutions.

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